

ASX
ANNOUNCEMENT
23 February 2021

CORPORATE DIRECTORY

NON EXECUTIVE CHAIRMAN
Terry Streeter

MANAGING DIRECTOR
Shane Sadleir

COMMERCIAL DIRECTOR
Ralph Winter

NON EXECUTIVE DIRECTOR
Adrian Larking

COMPANY SECRETARY
Ralph Winter

ASX: MOH

CORPORATE ADDRESS
L11/216 ST GEORGES TCE
PERTH 6000

T +61 (08) 9481 0389
+61 (08) 9463 6103

E admin@mohoresources.com.au

mohoresources.com.au

Moho Resources Limited (“the Company”) advises that following shareholder approval at the Company’s General Meeting held on 15 February 2021 it has completed the placement as announced on 11 December 2020. The Company has today issued the 9,374,483 tranche 2 fully paid ordinary shares (ASX: MOH) and 14,055,558 free attaching unlisted options to tranche 1 and tranche 2 (“Free Attaching Options”) as well as the 10,000,000 unlisted options to nominees of Euroz Hartleys Limited for corporate advisory and lead manager services (“Broker options”). The Free Attaching Options and Broker Options are exercisable at \$0.12 and expire on 21 February 2024.

The 9,374,483 fully paid ordinary shares issued today are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The securities were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act.

The Board of Directors of Moho Resources Limited authorised this announcement to be given to ASX.

Ralph Winter
Commercial Director
Moho Resources Limited

